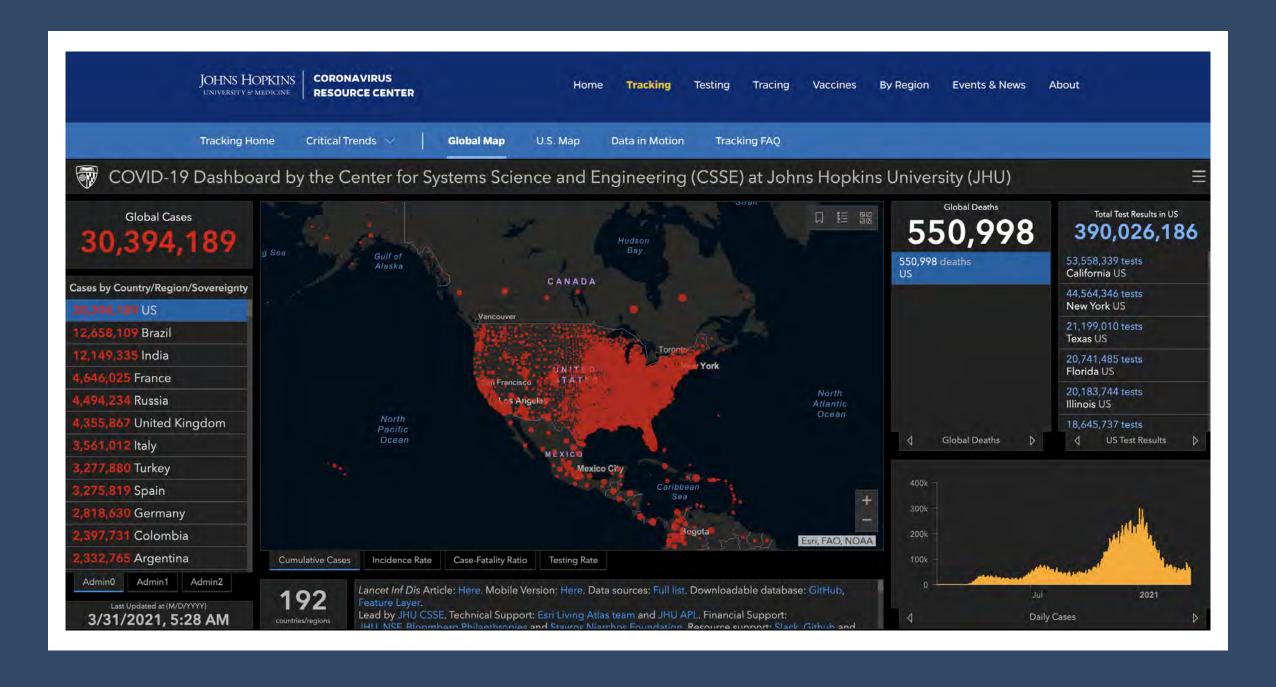


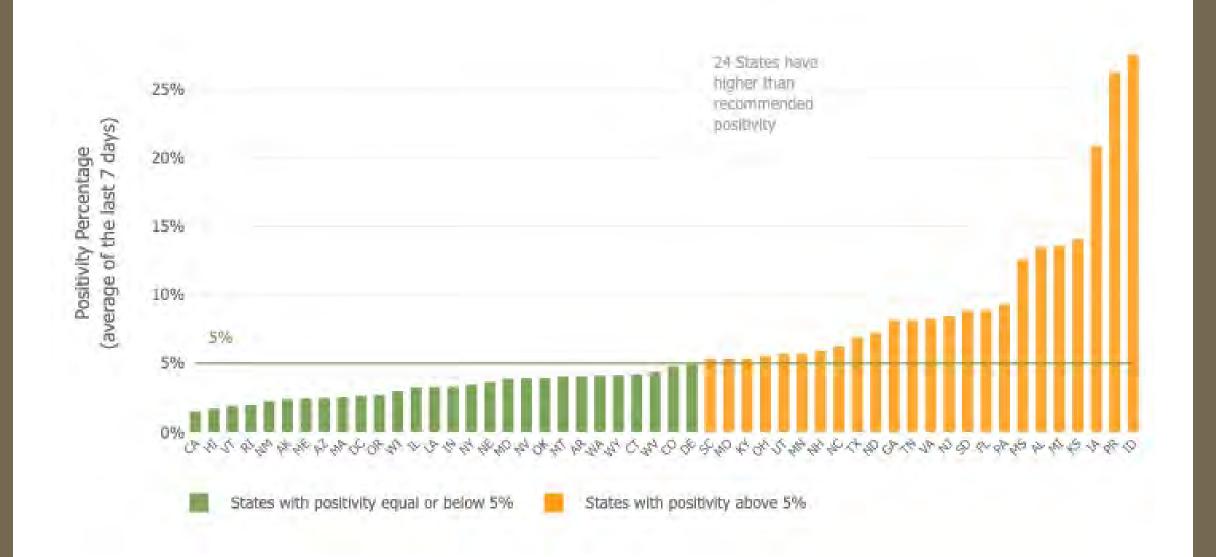
FMDA Journal Club

March 31, 2021 Christian Bergman, MD, CMD – Special Guest Diane Sanders-Cepeda, DO, CMD – Host

Agenda

- State of the State
- COVID-19 and Advocacy
- Open Discussion





Florida's COVID-19 Data and Surveillance Dashboard

Florida Department of Health, Division of Disease Control and Health Protection

Select a County STATE

Total Cases 2,052,441

Cumulative Data for Florida Residents:

Positive Residents

2,014,354

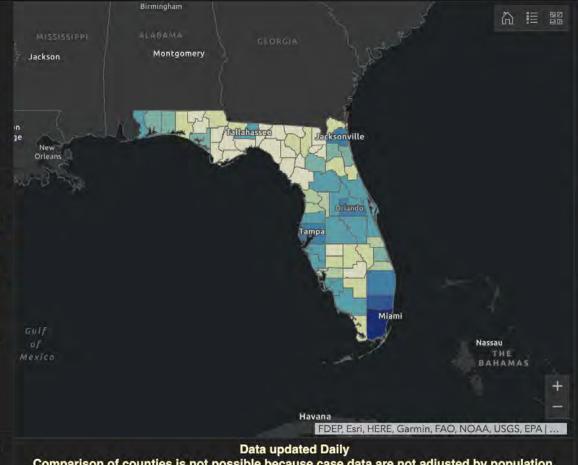
Resident Hospitalizations

84,973

Florida Resident Deaths

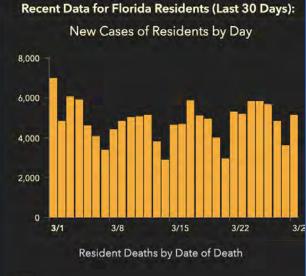
33,338

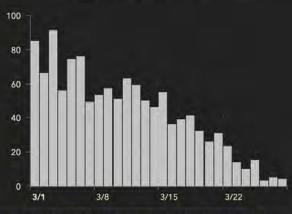
Non-Resident Deaths



Comparison of counties is not possible because case data are not adjusted by population.

Click here to access and download data





The Deaths by Day chart shows the total number of Florida residents with confirmed COVID-19 that died on each calendar day (12:00 AM - 11:59 PM). Death data often has significant delays in reporting, so data within the past

Florida Cases

Florida Testing

Cases by County

Case Maps

Cases by Zip Code

Health Metrics

USA and World



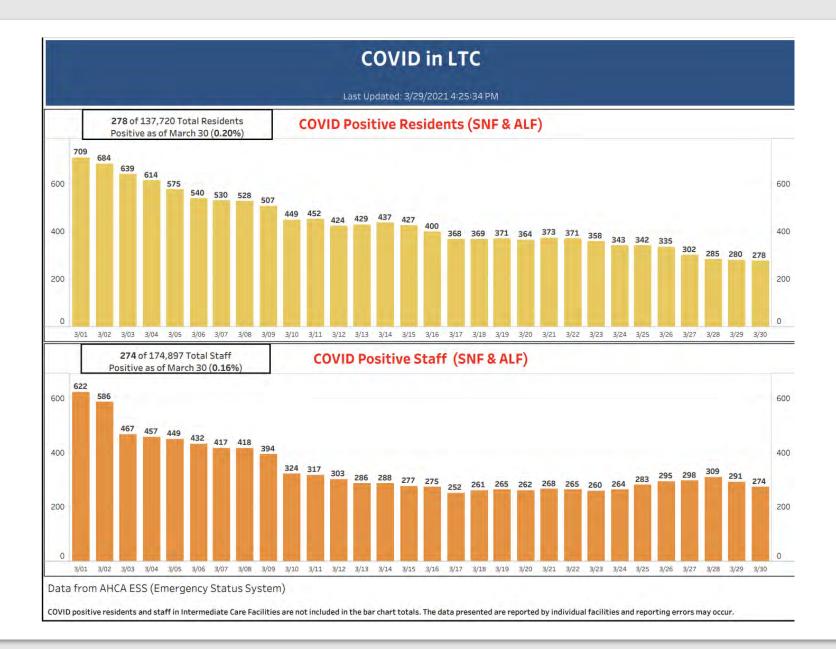














COVID-19 and Advocacy:

- Advocacy for the PALTC Clinician

Christian Bergman, MD, CMD Assistant Professor, Virginia Commonwealth University; Vice-Chair of the Transitions of Care subcommittee, AMDA

Disclosures

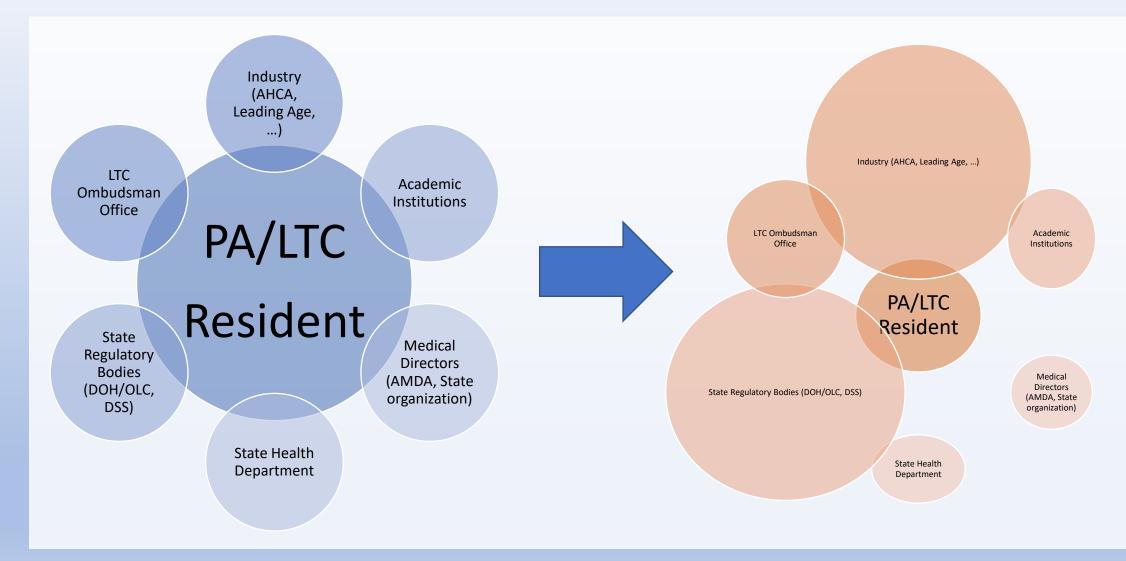
- I have no relevant financial disclosures.
- I work for Virginia Commonwealth University (VCU), the VCU Health System, and MCV Physicians.
- The opinions expressed in this presentation are my own professional views.

Learning Objectives

By the end of the presentation, participants will be able to:

- 1. Better understand methods and ways of engaging in advocacy.
- 2. Access tools necessary to effectively engage in public policy.
- 3. Distinguish between advocacy and lobbying.
- 4. Engage with media in a best practice manner while focusing on delivering a concise message.
- 5. Network with colleagues and build a network of PALTC "change agents."

Why Advocate?



How?



My Journey

The "Friday Calls"

- April 2020 establishment of Virginia COVID-19 LTC Task Force
- May 1, 2020 establishment of AMDA State Task Force Collaboration:

Goal: "To help foster a collaborative effort within AMDA to quickly share best practices in PA/LTC (including ALF, SNF, LTC) with key stakeholders focusing on public policy, advocacy, strategic planning, and communication around COVID-19 in PA/LTC."

- Public policy/advocacy: SWOT analysis, where can "we" amplify our voice, "missing pieces", is this the opportunity to highlight the long-standing disparities in NH compared to other sectors of healthcare? If not now, when is the right time?
- Strategic planning: PPE, testing, staffing, what is the key message?
- Communication: Strategies? Success stories? COVID status disclosure? Etc.

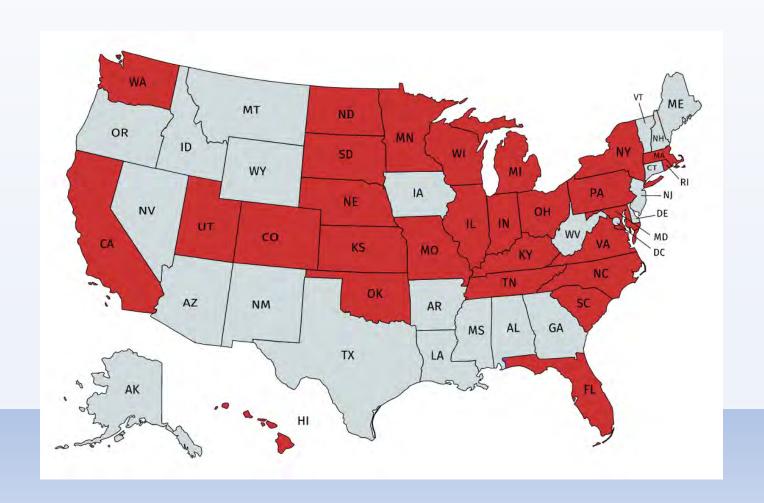
My Journey, continued

The "Friday Calls"

- May June 2020: Public Policy Playbook
- June August 2020: Visitation Guidance, Phased Reopening
- August November 2020: Testing, Antigen Use
- November 2020 January 2021: Vaccine Education
- January 2021 now: mAb, Vaccine Strategies, Strike Teams

My Journey, continued

AMDA State Task Force Collaboration (58 members, 28 states, weekly calls May 2020 – now)



AMDA State Task Force Collaboration

Accomplishments

- Public Policy Playbook (statistics, talking points, interacting with media, writing op-eds, sample letters,
 samples cases, positive stories)
- Joint Statement on COVID-19 Priorities in PA/LTC
- Position Statement on Antigen Testing in Asymptomatic Post-Acute and Long-Term Care Healthcare Staff
- Statement on the Fair and Equitable Distribution of a Safe and Effective COVID-19 Vaccine to Post-Acute and Long-Term Care Staff and Residents
- State Resource Tracker
- Forum for Discussion of Active Issues (PPE, isolation/cohorting, testing options, vaccine, etc.)
- Professional Networking
- Fostering Local, Regional, State, and National Relationships Between Key Stakeholders

Public Policy Playbook

- 1. Descriptive Statistics for PA/LTC
- 2. Talking Points
- 3. Tips on Interacting with Media and Writing Op-Ed Pieces
- 4. Letter to State Agency or Governor Template
- 5. Tips on Working with State Government
- 6. Case Examples
- 7. Nursing Home Heroes, Positive Stories

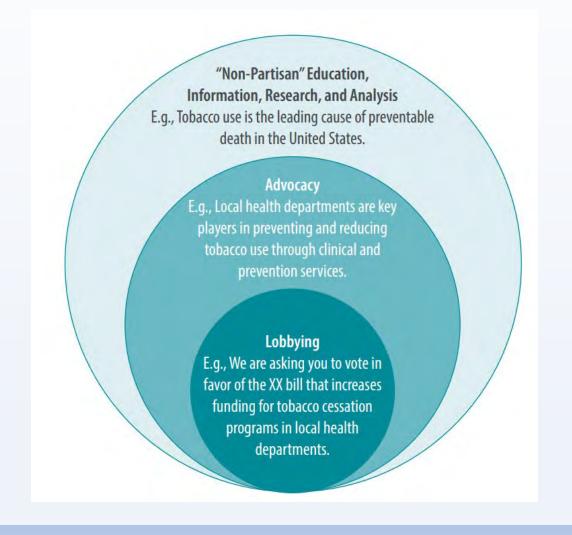
Best Practice for Public Policy / Advocacy

- Know the state (history of regulations, prior relationships with industry/associations)
- Don't make assumptions
- Ask open ended questions
- Refrain from negative comments
- Keep track of key contacts
- Ask to be on key committees / workgroups
- Always include resident and clinician perspectives

Advocacy vs. Lobbying

"Without advocacy, we wouldn't have seatbelt laws, safe drinking water, and nutrition labeling."

"All lobbying contains some form of advocacy but not all advocacy is lobbying"



Advocacy Terminology

Health Advocacy: "The processes by which the actions of individuals or groups attempt to bring about social and/or organizational change on behalf of a particular health goal, program, interest, or population." ¹

Lobbying: "Any attempt to influence specific legislation." ²

Grassroots Lobbying: "Any attempt to influence the public or segment of the public to take action on specific legislation." ²

Electioneering: "Any attempt to influence an election." ²

^{1) 2000} Joint Committee on Health Education and Promotion Terminology, 2002, p. 3

²⁾ Vernick, J. S. (1999). Lobbying and advocacy for the public's health: What are the limits for nonprofit organizations? American Journal of Public Health, 89, 1425-1429.

Advocacy 101

Advocacy 101: Getting Started in Health Education Advocacy

Regina A. Galer-Unti, PhD, CHES Marlene K. Tappe, PhD, CHES Sue Lachenmayr, MPH, CHES

Perceived Barriers:

• lack of time, other priorities, <u>frustration with the process</u>, lack of money/other resources, policy makers' attitudes/values, lack of access to key individuals, <u>can't be involved due to employment</u>, confronting others with opposing viewpoints/large funds/influence, <u>lack of support</u>, takes too long to see a difference, and probably won't make a difference.

Advocacy 101

Fear of Employment-Related Repercussions

"An individual, acting as a private citizen, may engage in health advocacy, including lobbying, grassroots lobbying, and/or electioneering. It is your right as a citizen to vote and advocate based on your own political paradigms, however, some employers may be displeased if you publicly advocate for a position antithetical to the interests of the agency, organization, or business."

What to do:

- Government employees: prohibited from engaging in advocacy efforts during work time or using government resources.
- Non-profit and individuals representing non-profit organizations: must be aware of state and federal rules related to direct lobbying, grassroots lobbying, and electioneering.

Advocacy 101

Importance of employee-employer relationship

- Emphasize your opinions are personal
- Do not use official title
- Be mindful that you are speaking as a citizen/constituent
- Use personal letterhead, personal email account, home computer
- Keep your employer informed of all your activities

Advocacy as member of professional association

- May jeopardize non-profit status of organization if views expressed as if those of the organization. See IRS and state rules regarding lobbying for non-profit
- Only mention your position in association when acting in an authorized role
- Keep the executive director and/or advocacy committee chair informed and supply copies of any material used for advocacy

TABLE 2 Advocacy Strategies: Good, Better, Best

Strategy	Good	Better	Best
Voting behavior	Register and vote	Encourage others to register and vote	Register others to vote
Electioneering	Contribute to the campaign of a candidate friendly to public health and health education	Campaign for a candidate friendly to public health and health education	Run for office or seek a political appointment
Direct lobbying	Contact a policy maker	Meet with your policy makers	Develop ongoing relationships with your policy makers and their staff
Integrate grassroots lobbying into direct lobbying activities	Start a petition drive to advocate a specific policy in your local community	Get on the agenda for a meeting of a policy-making body and provide testimony	Organize a community coali- tion to enact changes that influence health
Use the Internet	Use the Internet to access information related to health issues	Build a Web page that calls attention to a specific health issue, policy, or legislative proposal	Teach others to use the Internet for advocacy activities
Media advocacy: Newspaper letters to the editor and op-ed articles	Write a letter to the editor	Write an op-ed piece	Teach others to write letters and op-ed pieces for media advocacy
Media advocacy: Acting as a resource person	Respond to requests by members of the media for health-related information	Issue a news release	Develop and maintain ongoing relationships with the media personnel

Writing an Op Ed

- Why are you writing it?
 - Passion, education, audience, or change?
- Who would want to publish it?
 - Lots of places! (local newspaper, magazines, blogs, etc.)
- What can I write about?
 - Anything! BUT be timely, slightly controversial
- How to write?
 - Seek advice. Brief, focus on one topic, have firm opinion

Interacting with Media

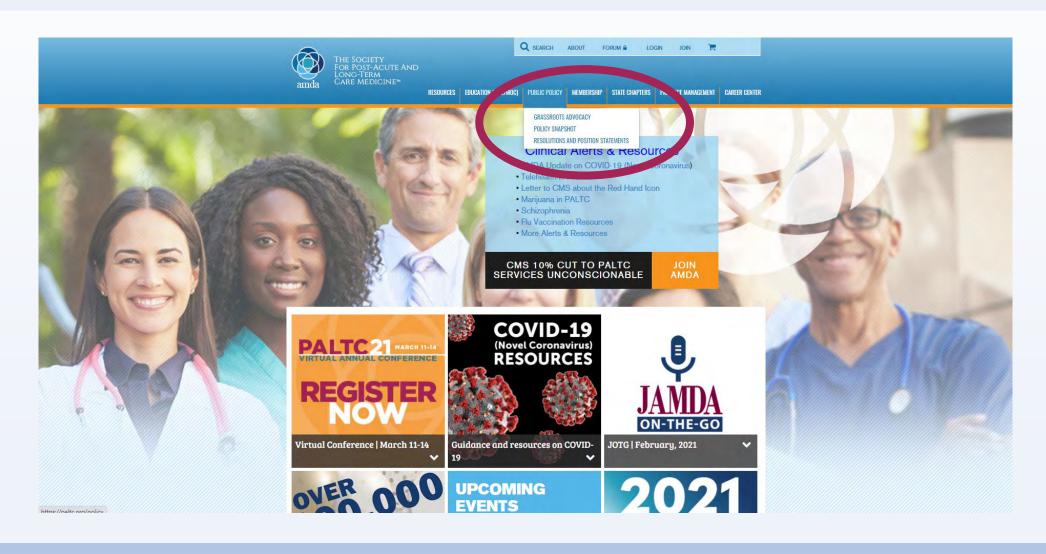
- Single message; don't stray from message
- Be capable of "telling" your message in different ways
- Don't be afraid to be a little provocative but be CONSISTENT
- Key sound bites
- If on television:
 - Thank reporter/interviewer by name
 - Don't overthink things
 - Be yourself!

Advocacy Beyond COVID-19

Next Steps

- Form a coalition within PA/LTC
- Join an AMDA Committee
- Developing relationships with policymakers
- Help to write state and national bills
- Network locally, regionally, and nationally
- Expand outside the walls of the nursing home
- Phone a friend

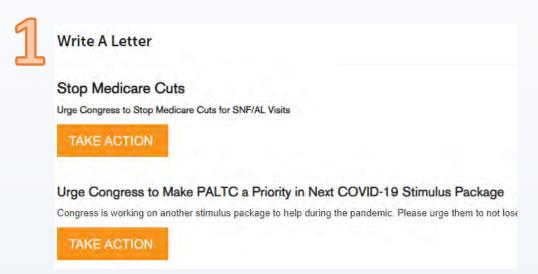
AMDA Public Policy and Advocacy



AMDA Advocacy in Action



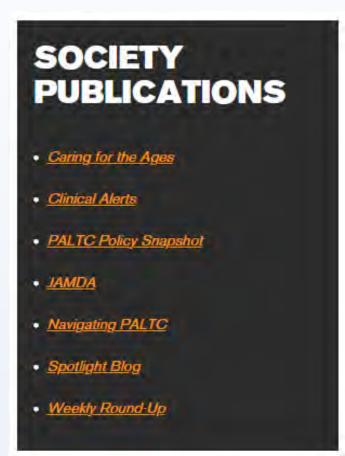
Join Society members in supporting important issues affecting post-acute and long-term care patients and professionals.

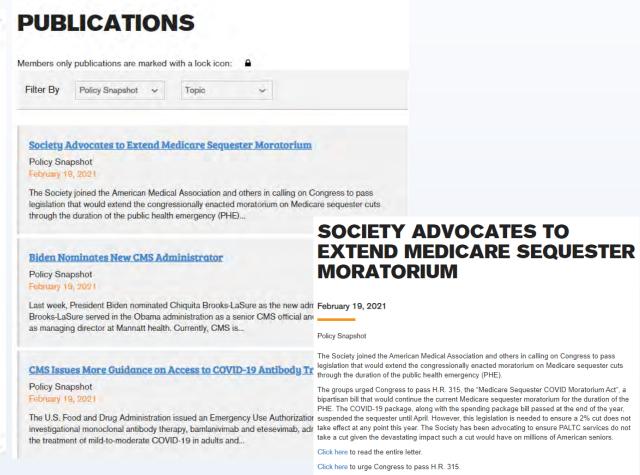


2 Legislation Tracker

3 Find Your Elected Officials

AMDA Policy Snapshot





New AMDA Subcommittee

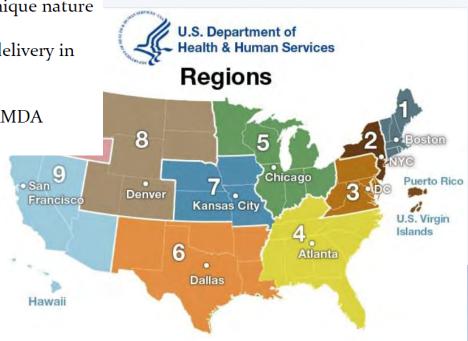
AMDA State Based Policy and Advocacy

Purpose:

To enhance ongoing national post-acute and long-term care (PALTC) public policy, advocacy, strategic planning, and communication goals on a state and local level by encouraging and facilitating state-based advocacy efforts among AMDA members, and by developing effective partnerships with key local and regional stakeholders.

To support AMDA Key Objectives as outlined in the Strategic Plan Framework:

- 1. Support and develop AMDA state chapters (Domain II)
- 2. Nurture existing and develop new organizational alliances to promote the unique nature of PALTC medicine (Domain II & III)
- 3. Advocate for regulatory and legislative initiatives that support optimal care delivery in PALTC (Domain IV)
- 4. Support and participate in key policy coalitions (Domain IV)
- 5. Raise visibility and improve understanding of federal PALTC policy among AMDA members and Chapters, as well as external stakeholders (Domain IV)





Thank You!

COVID-19 and Advocacy:

- Advocacy for the PALTC Clinician





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www.fmda.org; www.bestcarepractices.org





This meeting has been recorded and will be available at www.fmda.org/journalclub.php